

October 19, 2021

EAGLE, Idaho--(BUSINESS WIRE)-- **Lamb Weston Holdings, Inc. (NYSE: LW)** (referred to as “***Lamb Weston***” or the “***Company***”) announced today that it has priced the previously announced offering of a total of \$970.0 million aggregate principal amount of its 4.125% senior notes due 2030 (the “***2030 Notes***”) and \$700.0 million aggregate principal amount of its 4.375% senior notes due 2032 (the “***2032 Notes***” and, together with the 2030 Notes, the “***Notes***”) in a private offering that is exempt from the registration requirements under the Securities Act, as amended (the “***Securities Act***

The Company intends to use the net proceeds of the issuance to redeem all of its outstanding 4.625% Senior Notes due 2024 and

This is not an offer to sell or the solicitation of an offer to buy a being offered and sold only to persons reasonably believed to exemption from registration set forth in Rule 144A under the S U.S. persons in reliance on the exemption from registration se Notes and the related guarantees have not been registered ur state or other jurisdiction, and may not be offered or sold in th exemption from the Securities Act and applicable state securit press release does not constitute a notice of redemption with 2024 or 4.875% Senior Notes due 2026.

Forward-Looking Statements

This press release contains forward-looking statements within such as “expect,” “will,” “intend,” “redeem,” and variations of identify forward-looking statements. Examples of forward-look statements regarding the sale of the Notes and the redemption

Attention!

This is a USA website. The products you are viewing are likely not available in your current location. Should we transfer you to your country website?

Yes, transfer me

**We care about your data, and
we use cookies to improve
your experience.**

Please click "Accept", if you agree to our use of cookies.

Accept All Cookies

Cookies Settings

forward-looking statements are based on management's current expectations and are subject to uncertainties and changes in circumstances. Readers of this press release should understand that these statements are not guarantees of performance or results. Many factors could affect the Company's actual financial results and cause them to vary materially from the expectations contained in the forward-looking statements, including those set forth in this press release. These risks and uncertainties include, among other things: impacts on the Company's business due to health pandemics or other contagious outbreaks, such as the COVID-19 pandemic, including impacts on demand for its products, increased costs, disruption of supply or other constraints in the availability of key commodities and other necessary services; the availability and prices of raw materials; levels of pension, labor and people-related expenses; the Company's ability to successfully execute its long-term value creation strategies; the Company's ability to execute on large capital projects, including construction of new production lines or facilities; the competitive environment and related conditions in the markets in which the Company and its joint ventures operate; political and economic conditions of the countries in which the Company and its joint ventures conduct business and other factors related to its international operations; disruption of the Company's access to export mechanisms; risks associated with possible acquisitions, including the Company's ability to complete acquisitions or integrate acquired businesses; its debt levels; changes in the Company's relationships with its growers or significant customers; the success of the Company's joint ventures; actions of governments and regulatory factors affecting the Company's businesses or joint ventures; the ultimate outcome of litigation or any product recalls; the Company's ability to pay regular quarterly cash dividends and the amounts and timing of any future dividends; and other risks described in the Company's reports filed from time to time with the Securities and Exchange Commission. The Company cautions readers not to place undue reliance on any forward-looking statements included in this press release, which speak only as of the date of this press release. The Company undertakes no responsibility for updating these statements, except as required by law.

View source version on businesswire.com: <https://www.businesswire.com/news/home/20211019006222/en/>

Investor Relations:

Dexter Congbalay

224-306-1535

Dexter.Congbalay@lambweston.com

Media:

Shelby Stoolman

208-424-5461

Shelby.Stoolman@lambweston.com

Source: Lamb Weston Holdings, Inc.



Attention!

This is a USA website. The products you are viewing are likely not available in your current location. Should we transfer you to your country website?

[Yes, transfer me](#)

We care about your data, and we use cookies to improve your experience.

Please click "Accept", if you agree to our use of cookies.